## SYSTEMATIC INVESTMENT APPLICATION FORM



NVESTMENT THROUGH NACH/AUTO DEBIT/PDC. Investment Advisor's Name & ARN Sub-Broker's Name & ARN No.  ARN-109217  Full is mandatory for "Execution Only" transactions. Ref. Instruction No. F-3 We hereby confirm that the EUN box has been intentionably left blank my me'us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the distributor/sub broker or notwithstandir n-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.  First Applicant / Authorised Signatory  Second Applicant  Request for Registration of SIP Registration of CSIP Renewal of SIP Change in Bank Details Additional Micro SIP in same folio OTM Registration Date D M M Y N Pass of subscriptions through SIPs, transaction charge of \$150 (for first time mutual fund investor) or \$100 (for investor other than first time mutual fund investor) will be deducted and paid to your distributor if op he transaction charges. In such cases the transaction charge shall be recovered in 3-4 installments but only where total commitment (i.e. amount per SIP installment x No. of installments) amounts to \$10,000/- or more such as a subscription of the installment amounts invested.  Application No.  Remail Id  Application No.  Email Id  ARME OF FIRST/SOLE APPLICANT INFORMATION (MANDATORY)  MAME OF FIRST/SOLE APPLICANT Mr. Ms. M/s.
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Mobile No. Email Id  AME OF FIRST/SOLE APPLICANT Mr. Ms. M/s.
AME OF FIRST / SOLE APPLICANT Mr. Ms. M/s.
IME OF THE SECOND APPLICANT Mr. Ms. M/s.
ME OF THE THIRD APPLICANT Mr. Ms. M/s.  Applicant PAN* (Mandatory) KYC Date of birth** Document Type* (Mandatory for Mino SIP Determined by Mandatory) (Mandatory for Mino SIP Determined by Mandatory for Mino SIP Determined by Mino SIP Determined by Mandatory for Mino SIP Determined by Mino SI
Mandatory Mandatory (Photo Id/ Address Proof) (Mandatory for Micro SIP not for additional Micro SIP
Sole / First Applicant D D M M Y Y Y Y Second Applicant
hird Applicant DDDMMMYYYYY
Guardian/POA Holder DDDMMMYYYYY
erate cheque/ demand draft must be issued for each investment drawn in favour of respective scheme name and the instrument should be crossed "A/c Payee Only". Please write appropriate scheme name as well as the Plan/Opt  "Cheque IDD Favouring Plan / Option Plan / Opti
Sweep to (Refer 1-4) Cheque   JUD Favouring   Plan   Option   Sweep to (Refer 1-4)   Cheque   Amount   JUD   Net Amount   Cheque   JUD No.   Ul R No.   Gapplicable only for Dividend option   Date   Invested (₹)   Charges   Paid (₹)   (in case of NEFT/RTGS)   Bank and Branch and Account
Scheme Name
Plan / Option   Plan / Optio
Please tick (🗸) any ONE of the below as your Installment amount OR enter the amount of your choice. In case of multiple entries, the highest amount will be chosen.
ach Installment Amount (₹) ₹ 20,000/-
— → →
Date D D M M Y Y
tick /)
CREATE Sponsor Bank Code Office use only Utility Code Office use only
CANCEL   We hereby authorize:   BIRLA SUN LIFE MUTUAL FUND   to debit (tick✓)   SB / CA / CC / SB-NRE / SB-NRO /
ank A/c No.:
/ith Bank Name & Branch IFSC OR MICR OR MICR
n amount of Rupees ₹
REQUENCY Monthly Quarterly Half Yearly Yearly As & when presented DEBIT TYPE   Fixed Amount   Maximum A
eference 1 Folio No: Mobile
eference 2 Appln No: Email:
I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of bank.  PERIOD————————————————————————————————————
From D D M M Y Y Y Y
2. Sign
Vr Until Concelled
Name as in bank records (mandatory)  Name as in
WLEDGEMENT SLIP (To be filled in by the Investor)  SYSTEMATIC INVESTMENT THROUGH NACH/ AUTO DEBIT/ PDC FACILITY APPLICATION FORM  Application No.
Birla Sun Life Asset Management Company Limited
One India Bulls Centre . Tower 1. 17th Floor. Jupiter Mill Compound. 841. Senapati Bapat Maro. Elphinstone Road. Mumbai 400 013
Birla Sun Life  Mutual Fund  Toll Free: 1-800-270-7000/ 1-800-22-7000   sms 'GAIN' to 567679   Email: connect@birlasunlife.com

Toll Free : 1-800-270-7000/ 1-800-22-7000 | sms 'GAIN' to 567679 | Email: connect@birlasunlife.com

Received from Mr. / Ms. \_

Date : \_\_